

*Unless the context requires otherwise, the capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 10 December 2018 (the “**Prospectus**”) issued by Pacific Millennium Packaging Group Corporation (the “**Company**”).*

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This announcement is for information purpose only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Hong Kong Public Offer and the International Offer described below before deciding whether or not to invest in the Shares thereby offered.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.*

*In connection with the Global Offering, SPDB International Capital Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising activity, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer, being Saturday, 12 January 2019. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which will begin on the Listing Date and is expected to expire on Saturday, 12 January 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. After this date, no further stabilising action may be taken, and demand for the Shares, and therefore the price of the Shares, could fall.



PACIFIC MILLENNIUM PACKAGING GROUP CORPORATION
國際濟豐包裝集團

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares	: 75,158,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 7,516,000 Shares (subject to adjustment)
Number of International Offer Shares	: 67,642,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$4.76 plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)
Nominal value	: HK\$0.01 per Share
Stock code	: 1820

Sole Sponsor and Sole Global Coordinator



Joint Bookrunners and Joint Lead Managers



CROSBY



Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering (including the additional Shares which may be issued upon the exercise of the Over-allotment Option). Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 21 December 2018. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at www.pmpgc.com and the website of the Stock Exchange at www.hkexnews.hk.

The Global Offering comprises: (i) the Hong Kong Public Offer of initially 7,516,000 Shares (subject to adjustment), and (ii) the International Offer of 67,642,000 Shares (subject to adjustment and the Over-allotment Option). The allocation of the Offer Shares between the Hong Kong Public Offer and the International Offer will be subject to adjustment as described in the section "Structure and conditions of the Global Offering" in the Prospectus. In particular, the Offer Shares to be offered in the Hong Kong Public Offer and the International Offer may be re-allocated as between these offerings at the discretion of the Sole Global Coordinator, subject to the maximum total number of Shares that may be allocated to the Hong Kong Public Offer, being 15,032,000 Shares, representing not more than double the number of Offer Shares initially available under the Hong Kong Public Offer, in accordance with Guidance Letter HKEX-GL-91-18. In connection with the Global Offering, the Company is expected to grant the Over-allotment Option which will be exercisable from the Listing Date and expected to end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer, to the International Underwriters, which is exercisable by the Sole Global Coordinator on behalf of the International Underwriters, to require the Company to allot and issue up to 11,273,000 additional Offer Shares, representing approximately 15% of the initial Offer Shares initially being offered under the Global Offering at the Offer Price to, among other things, cover over-allocations in the International Offer, if any. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website (www.pmpgc.com) and the website of the Hong Kong Stock Exchange (www.hkexnews.hk).

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or on any other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$4.76 per Offer Share and is currently expected to be not less than HK\$3.98 per Offer Share. Applicants for Hong Kong Offer Shares are required to pay, upon application, the maximum Offer Price of HK\$4.76 for each Offer Share together with a brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$4.76 per Offer Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the Application Forms and the designated website (www.eipo.com.hk) for the White Form eIPO.

Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who would like to have the allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 10 December 2018 to 12:00 noon on Thursday, 13 December 2018 at:

1. **SPDB International Capital Limited**
Suites 3207-3212,
One Pacific Place,
88 Queensway,
Hong Kong
2. **Mason Securities Limited**
19th Floor,
Lee Garden Three,
1 Sunning Road,
Causeway Bay,
Hong Kong
3. **China Industrial Securities International Capital Limited**
7th Floor,
Three Exchange Square,
8 Connaught Place,
Central,
Hong Kong

4. **Crosby Securities Limited**
5th Floor,
Capital Centre,
151 Gloucester Road,
Wanchai,
Hong Kong
5. **Shenwan Hongyuan Capital (H.K.) Limited**
Level 19,
28 Hennessy Road,
Hong Kong
6. **China Tonghai Securities Limited**
18th–19th Floor,
China Building,
29 Queen’s Road Central,
Hong Kong
7. **Dongxing Securities (Hong Kong) Company Limited**
Suites 6805-6806A,
International Commerce Centre,
1 Austin Road West,
Kowloon,
Hong Kong
8. **Yicko Securities Limited**
19th Floor,
Tung Ning Building,
125–127 Connaught Road Central,
Hong Kong
9. **Blackwell Global Securities Limited**
26th Floor,
Overseas Trust Bank Building,
160 Gloucester Road,
Wanchai,
Hong Kong
10. **Fulbright Securities Limited**
33/F, Cosco Tower,
Grand Millennium Plaza,
183 Queen’s Road Central,
Hong Kong; or

11. Any of the branches of the following receiving bank:

Industrial and Commercial Bank of China (Asia) Limited

Region	Branch	Address
Hong Kong Island	Sheung Wan Branch	Shop F, G/F, Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan, Hong Kong
	Causeway Bay Branch	Shop A on G/F, 1/F, Hennessy Apartments, 488 & 490 Hennessy Road, Hong Kong
Kowloon	Tsim Sha Tsui Branch	Shop 1&2, G/F, No. 35-37 Hankow Road, Tsimshatsui, Kowloon
	Telford Branch	Shop Units P19-P20, Telford Plaza, Kowloon Bay, Kowloon
New Territories	Tseung Kwan O Branch	Shop 1025A, Level 1, Metro City Phase II, 8 Yan King Road, Tseung Kwan O, New Territories
	Sha Tsui Road Branch	Shop 4, G/F Chung On Building, 297-313 Sha Tsui Road, Tsuen Wan, New Territories

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 10 December 2018 to 12:00 noon on Thursday, 13 December 2018 at the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stock broker, who may have such Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, together with cheques or banker's cashier orders attached and marked payable to "ICBC (Asia) Nominee Limited – Pacific Millennium Packaging Group Corporation Public Offer" for payment, should be securely stapled and deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, and during such time as specified in the Application Forms.

Applicants applying by **White Form eIPO** service may submit applications through the **White Form eIPO** Service Provider at www.eipo.com.hk from 9:00 a.m. on Monday, 10 December 2018 until 11:30 a.m. on Thursday, 13 December 2018 (24 hours daily, except on the last application day) or such later time as described in the section headed “How to apply for the Hong Kong Offer Shares — 10. Effect of bad weather on the opening of the application lists” in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 10 December 2018 until 12:00 noon on Thursday, 13 December 2018 or such later date as described in the section headed “How to apply for the Hong Kong Offer Shares — 10. Effect of bad weather on the opening of the application lists” in the Prospectus.

Please refer to the “Structure and conditions of the Global Offering” and “How to apply for the Hong Kong Offer Shares” sections in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

The Company expects to publish the announcement on the Offer Price, the level of applications in the Hong Kong Public Offer, the level of indications of interest in the International Offer, result of applications and the basis of allocation of the Hong Kong Offer Shares on Thursday, 20 December 2018 on the Company’s website at www.pmpgc.com and the website of the Stock Exchange at www.hkexnews.hk.

Results of allocations of the Hong Kong Public Offer, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) under the Hong Kong Public Offer will be available in the manners as specified in the section headed “How to apply for the Hong Kong Offer Shares — 11. Publication of results” in the Prospectus from Thursday, 20 December 2018.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Friday, 21 December 2018 provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting arrangements and expenses — Hong Kong Underwriting Agreement — Grounds for termination” in the Prospectus has not been exercised. It is expected that dealings in the Offer Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 21 December 2018. Our Shares will be traded in board lots of 1,000 Shares each under the stock code 1820.

By Order of the Board
Pacific Millennium Packaging Group Corporation
Cheng Hsien-Chun
Chairman

Hong Kong, 10 December 2018

As at the date of this announcement, the Board comprises Cheng Hsien-Chun as executive Director; Chow Tien-Li as non-executive Director; Wang Ji Sheng, Kiang Tien Sik David and Su Morley Chung Wu as independent non-executive Directors.