

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 10 December 2018 (the “**Prospectus**”) issued by Pacific Millennium Packaging Group Corporation (the “**Company**”).*

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any Offer Shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company, the Hong Kong Public Offer and the International Offer described below before deciding whether or not to invest in the Offer Shares.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933 as amended from time to time, (the “**U.S. Securities Act**”) or the securities laws of any state of the United States and the Offer Shares may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.*

Potential investors should note that the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) is entitled to terminate the Hong Kong Underwriting Agreement by notice in writing to the Company upon the occurrence of any of the events set forth in the section headed “Underwriting — Underwriting arrangements and expenses — Hong Kong Underwriting Agreement — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, which is currently expected to be on Friday, 21 December 2018.



PACIFIC MILLENNIUM PACKAGING GROUP CORPORATION
國際濟豐包裝集團

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares	: 75,158,000 Shares
Number of Hong Kong Offer Shares	: 7,516,000 Shares
Number of International Offer Shares	: 67,642,000 Shares
Offer Price	: HK\$3.98 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.01 per Share
Stock code	: 1820

Sole Sponsor and Sole Global Coordinator



Joint Bookrunners and Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price

- The Offer Price has been determined at HK\$3.98 per Offer Share (plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Net Proceeds from the Global Offering

- Based on the Offer Price of HK\$3.98 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting related underwriting commission and estimated expenses in connection with the Global Offering payable by the Company, are estimated to be approximately HK\$262.8 million. The Company intends to apply such net proceeds for the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.

Applications and Indications of Interest Received

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offer have been slightly over-subscribed. A total of 4,479 valid applications have been received pursuant to the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service Provider under the **White Form eIPO** service for a total of 30,311,000 Hong Kong Offer Shares, representing approximately 4.03 times of the total number of 7,516,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer.
- As the slight over-subscription in the Hong Kong Public Offer is less than 15 times of the total number of Offer Shares initially available under the Hong Kong Public Offer, no re-allocation procedure as disclosed in the section headed “Structure and conditions of the Global Offering — Re-allocation of Offer Shares between the Hong Kong Public Offer and the International Offer” in the Prospectus has been applied and no International Offer Share has been re-allocated from the International Offer to the Hong Kong Public Offer. The final number of Offer Shares under the Hong Kong Public Offer is 7,516,000 Offer Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering.

- The Offer Shares offered under the International Offer were moderately over-subscribed, representing approximately 1.02 times of the total number of 67,642,000 Offer Shares initially available for subscription under the International Offer. The final number of Offer Shares allocated to the places under the International Offer is 67,642,000 Offer Shares, representing approximately 90% of the total number of Offer Shares initially available under the Global Offering. A total of 14, 41 and 51 places, respectively have been allotted one board lot of Shares, three board lots of Shares or less and five board lots of Shares or less, respectively, representing approximately 14%, 41% and 51%, respectively of the total number of places under the International Offer. These places have been allotted 14,000, 86,000 and 135,000 Offer Shares respectively, representing approximately 0.02%, 0.13% and 0.20% of the 67,642,000 Offer Shares initially available under the International Offer respectively.

Cornerstone Investors

- Based on the Offer Price of HK\$3.98 and pursuant to the cornerstone investment agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Brilliant Goal has subscribed for 15,000,000 Offer Shares, Mega Capital has subscribed for 3,911,000 Offer Shares and Cycle Link has subscribed for 15,000,000 Offer Shares, totalling 33,911,000 Offer Shares representing (i) approximately 11.28% of the Company's total issued share capital immediately upon completion of the Global Offering; and (ii) approximately 45.12% of the total number of Offer Shares under the Global Offering. Please refer to the section headed "Cornerstone investors" in the Prospectus for further details relating to the Cornerstone Investors.
- To the best knowledge of the Company, each of the Cornerstone Investors and their respective ultimate beneficial owners is, and will immediately following the Global Offering be, an Independent Third Party, independent of each other, not connected person, and not an existing Shareholder of the Company or their respective close associates. The Cornerstone Investors will not subscribe for any Offer Shares under the Global Offering other than pursuant to their respective cornerstone investment agreements.

- The Directors confirm that no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules, whether in their own names or through nominees. The International Offer is in compliance with the Placing Guidelines (as defined below) and no Offer Shares placed by or through the Sole Global Coordinator and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. None of the placees under the International Offer will become a substantial Shareholder (as defined in the Listing Rules) of the Company after the Global Offering and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Over-allotment Option

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the Sole Global Coordinator exercisable at the sole discretion of the Sole Global Coordinator (for itself and on behalf of the International Underwriters) at any time within a period commencing from the Listing Date and ending on the 30th day after the last day for lodging applications under the Hong Kong Public Offer to require the Company to issue and allot up to 11,273,000 additional Shares, representing approximately 15% of the number of the Offer Shares initially available under the Global Offering, at the same price per Offer Share under the International Offer to cover over-allocation in the International Offer, if any, on the same terms and conditions as the Offer Shares that are subject to the Global Offering. No over-allocation of the Offer Shares was made in the International Offer. Therefore, the Over-allotment Option will not be exercised and there will not be any stabilisation activities to be undertaken by the Sole Global Coordinator, as stabilising manager, after the Listing in connection with the Global Offering.

Results of Allocations

In relation to the Hong Kong Public Offer, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.pmpgc.com no later than 8:00 a.m. on Thursday, 20 December 2018;
- from the designated results of allocations website at www.iporeresults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 20 December 2018 to 12:00 midnight on Wednesday, 26 December 2018;
- by telephone enquiry line by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 20 December 2018 to Sunday, 23 December 2018;
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 20 December 2018 to Saturday, 22 December 2018 at all the receiving bank's designated branches and sub-branches at the addresses set out in the paragraph headed "Results of allocations" below in this announcement.

Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their applications are wholly or partially successful, may collect their Share certificate(s) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 20 December 2018, or such other date as notified by the Company.
- Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** service which have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be dispatched to those entitled to the address specified in the relevant **WHITE** Application Forms or in the relevant application instructions through the **White Form eIPO** Service Provider under the **White Form eIPO** service by ordinary post at their own risk on or before Thursday, 20 December 2018.

- Wholly or partially successful applicants on **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts as instructed by the applicants in the **YELLOW** Application Forms on Thursday, 20 December 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.
- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 20 December 2018, or such other date as notified by the Company.
- Refund cheques for wholly or partially unsuccessful applicants on **WHITE** or **YELLOW** Application Forms which have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be dispatched by ordinary post to the addresses specified on their Application Forms at their own risk on or before Thursday, 20 December 2018.
- For applicants who have applied through the **White Form eIPO** Service Provider under the **White Form eIPO** service and paid their application monies through a single bank account, refund monies (if any) will be dispatched to those bank accounts in the form of e-Refund payment instructions on Thursday, 20 December 2018. For applicants who have applied through the **White Form eIPO** Service Provider under the **White Form eIPO** service and paid their application monies from multiple bank accounts, refund monies (if any) in the form of refund cheque(s) will be dispatched to the addresses specified in their application instructions by ordinary post and at their own risk on or before Thursday, 20 December 2018.
- For applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds (if any) are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Thursday, 20 December 2018.

- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 21 December 2018, provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in “Underwriting — Underwriting arrangements and expenses — Hong Kong Public Offer — Grounds for termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application for the Offer Shares.

Commencement of Dealings

- Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Friday, 21 December 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 21 December 2018. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Company is 1820.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the Offer Shares could move substantially even with a small number of Offer Shares traded, and should exercise extreme caution when dealing in the Offer Shares.

OFFER PRICE

The Offer Price has been determined at HK\$3.98 per Offer Share (plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$3.98 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting related underwriting commission and estimated expenses in connection with the Global Offering payable by the Company, are estimated to be approximately HK\$262.8 million.

The Company currently intends to apply such net proceeds as follows:

- approximately HK\$193.4 million, representing approximately 73.6% of the net proceeds from the Global Offering, will be used to expand the production plants network in the eastern and southern regions of the PRC, of which:
 - approximately HK\$96.7 million, representing approximately 36.8% of the net proceeds from the Global Offering will be used to set up the manufacturing facilities for the new production base in Haiyan, Zhejiang Province, the PRC; and

- approximately HK\$96.7 million, representing approximately 36.8% of the net proceeds from the Global Offering will be used to set up the manufacturing facilities for the new production base in Zhongshan, Guangdong Province, the PRC;
- approximately HK\$44.4 million, representing approximately 16.9% of the net proceeds from the Global Offering, will be used to upgrade the production facilities and purchase new machinery and equipment for the existing production plants; and
- approximately HK\$25.0 million, representing approximately 9.5% of the net proceeds from the Global Offering, will be used towards working capital and other general corporate purposes.

For details, please refer to the section headed “Future plans and use of proceeds” in the Prospectus.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Hong Kong Offer Shares initially offered under the Hong Kong Public Offer have been slightly over-subscribed. At the close of the application lists at 12:00 noon on Thursday, 13 December 2018, a total of 4,479 valid applications have been received pursuant to the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service Provider under the **White Form eIPO** service for a total of 30,311,000 Hong Kong Offer Shares, representing approximately 4.03 times of the total number of 7,516,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer.

Of the 4,479 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC or to the **White Form eIPO** Service Provider through the designated website of **White Form eIPO** at www.eipo.com.hk for a total of 30,311,000 Hong Kong Offer Shares,

- 4,477 valid applications for a total of 26,811,000 Hong Kong Offer Shares were received for the Hong Kong Public Offer with an aggregate subscription amount based on the maximum offer price of HK\$4.76 per Offer Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 7.13 times of the total number of 3,758,000 Hong Kong Offer Shares initially comprised in pool A of the Hong Kong Public Offer; and
- 2 valid applications for a total of 3,500,000 Hong Kong Offer Shares were received for the Hong Kong Public Offer with an aggregate subscription amount based on the maximum offer price of HK\$4.76 per Offer Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 0.93 times of the total number of 3,758,000 Hong Kong Offer Shares initially comprised in pool B of the Hong Kong Public Offer.

No application has been rejected due to dishonoured cheques or rejection of electronic payment instructions. 2 multiple or suspected multiple applications have been identified and rejected. No invalid application has been identified. No application for more than 50% of the Hong Kong Offer Shares available under the Hong Kong Public Offer (that is, more than 3,758,000 Hong Kong Offer Shares) has been identified. The Offer Shares offered in the Hong Kong Public Offer will be conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Hong Kong Public Offer” below.

As the slight over-subscription in the Hong Kong Public Offer is less than 15 times of the total number of Offer Shares initially available under the Hong Kong Public Offer, no re-allocation procedure as disclosed in the section headed “Structure and conditions of the Global Offering — Re-allocation of Offer Shares between the Hong Kong Public Offer and the International Offer” in the Prospectus has been applied and no International Offer Share has been re-allocated from the International Offer to the Hong Kong Public Offer. The final number of Offer Shares under the Hong Kong Public Offer is 7,516,000 Offer Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering.

INTERNATIONAL OFFER

The Offer Shares offered under the International Offer were moderately over-subscribed, representing approximately 1.02 times of the total number of 67,642,000 Offer Shares initially available for subscription under the International Offer. The final number of Offer Shares allocated to the placees under the International Offer is 67,642,000 Offer Shares, representing approximately 90% of the total number of Offer Shares initially available under the Global Offering. A total of 14, 41 and 51 placees, respectively have been allotted one board lot of Shares, three board lots of Shares or less, and five board lots of Shares or less, respectively, representing approximately 14%, 41% and 51%, respectively of the total number of placees under the International Offer. These placees have been allotted 14,000, 86,000 and 135,000 Offer Shares respectively, representing approximately 0.02%, 0.13% and 0.20% of the 67,642,000 Offer Shares initially available under the International Offer respectively.

Cornerstone Investors

Based on the Offer Price of HK\$3.98 per Offer Share and pursuant to the cornerstone investment agreements with the Cornerstone Investors as disclosed in the section headed “Cornerstone investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

Name of Cornerstone Investors	Number of Offer Shares subscribed	Approximate percentage of the total number of Offer Shares	Approximate percentage of the entire issued share capital of the Company immediately after the completion of the Global Offering
Brilliant Goal	15,000,000	19.96%	4.99%
Mega Capital	3,911,000	5.20%	1.30%
Cycle Link	15,000,000	19.96%	4.99%
Total	<u>33,911,000</u>	<u>45.12%</u>	<u>11.28%</u>

The Cornerstone Placing forms part of the International Offer. The Offer Shares to be subscribed by the Cornerstone Investors will rank *pari passu* with the fully paid Shares then in issue and to be listed on the Stock Exchange and will be counted towards the public float of the Company. Immediately following the completion of the Global Offering, the Cornerstone Investors will not have any representation on the Board nor become a Substantial Shareholder (as defined in the Listing Rules) of the Company. No special rights have been granted to the Cornerstone Investors as part of the Cornerstone Placing.

To the best knowledge of the Company, each of the Cornerstone Investors and their respective ultimate beneficial owners is, and will immediately following the Global Offering be, an Independent Third Party, independent of each other, not connected person, and not an existing Shareholder of the Company or their respective close associates. The Cornerstone Investors will not subscribe for any Offer Shares under the Global Offering other than pursuant to their respective cornerstone investment agreements.

Each of the Cornerstone Investors has agreed that, without the prior written consent of the Company, the Sole Sponsor and the Sole Global Coordinator, it will not, and will procure his/its affiliates not to, whether directly or indirectly, at any time during the period of six months following the Listing Date, dispose of any direct or indirect interest of any of the Shares to be subscribed by him/it pursuant to the respective cornerstone investment agreement or any interest in any company or entity (directly or indirectly) holding any of the relevant Shares (save for under some limited circumstances where such Cornerstone Investor transfers all or part of its interest in the relevant Shares to any company(ies) wholly owned by such Cornerstone Investor provided that, among other things, such Cornerstone

Investor shall undertake in writing in favour of the Company, the Sole Sponsor and the Sole Global Coordinator to procure that such company(ies) wholly owned by it will, and each such company(ies) will also undertake in writing in favour of the Company, the Sole Sponsor and the Sole Global Coordinator that it will, abide by the obligations of such Cornerstone Investor under the respective cornerstone investment agreement, and such company(ies) shall be deemed to have given the same representation, warranties, acknowledgments and undertakings thereunder, as if such company(ies) were itself/themselves subject to such obligations and restrictions, and they shall jointly and severally bear all outstanding obligations and liabilities of such Cornerstone Investor under the respective cornerstone investment agreement.

The Directors confirm that no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules, whether in their own names or through nominees. The International Offer is in compliance with the placing guidelines for equity securities as set forth in Appendix 6 to the Listing Rules (“**Placing Guidelines**”) and no Offer Shares placed by or through the Sole Global Coordinator and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. None of the placees under the International Offer will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offer and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company has granted the Over-allotment Option to the Sole Global Coordinator exercisable at the sole discretion of the Sole Global Coordinator (for itself and on behalf of the International Underwriters) at any time within a period commencing from the Listing Date and ending on the 30th day after the last day for lodging applications under the Hong Kong Public Offer, to require the Company to issue and allot up to 11,273,000 additional Shares, representing approximately 15% of the number of the Offer Shares initially available under the Global Offering, at the same price per Offer Share under the International Offer to cover over-allocation in the International Offer, if any, on the same terms and conditions as the Offer Shares that are subject to the Global Offering. No over-allocation of the Offer Shares was made in the International Offer. Therefore, the Over-allotment Option will not be exercised and there will not be any stabilisation activities to be undertaken by the Sole Global Coordinator, as stabilising manager, after the Listing in connection with the Global Offering.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Global Offering — Conditions of the Global Offering” of the Prospectus, valid applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** will be conditionally allocated on the basis set out below:

Pool A

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
1,000	3,291	1,317 out of 3,291 to receive 1,000 Shares	40.02%
2,000	195	116 out of 195 to receive 1,000 Shares	29.74%
3,000	50	39 out of 50 to receive 1,000 Shares	26.00%
4,000	23	1,000 Shares	25.00%
5,000	31	1,000 Shares plus 2 out of 31 to receive additional 1,000 Shares	21.29%
6,000	8	1,000 Shares plus 2 out of 8 to receive additional 1,000 Shares	20.83%
7,000	6	1,000 Shares plus 2 out of 6 to receive additional 1,000 Shares	19.05%
8,000	6	1,000 Shares plus 3 out of 6 to receive additional 1,000 Shares	18.75%
9,000	5	1,000 Shares plus 3 out of 5 to receive additional 1,000 Shares	17.78%
10,000	136	1,000 Shares plus 88 out of 136 to receive additional 1,000 Shares	16.47%
15,000	319	2,000 Shares	13.33%
20,000	282	2,000 Shares plus 141 out of 282 to receive additional 1,000 Shares	12.50%
25,000	23	3,000 Shares	12.00%
30,000	26	3,000 Shares plus 14 out of 26 to receive additional 1,000 Shares	11.79%
35,000	2	4,000 Shares	11.43%
40,000	22	4,000 Shares plus 11 out of 22 to receive additional 1,000 Shares	11.25%
45,000	2	5,000 Shares	11.11%
50,000	5	5,000 Shares plus 2 out of 5 to receive additional 1,000 Shares	10.80%
60,000	9	6,000 Shares	10.00%

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
70,000	6	6,000 Shares plus 4 out of 6 to receive additional 1,000 Shares	9.52%
80,000	1	7,000 Shares	8.75%
90,000	2	7,000 Shares plus 1 out of 2 to receive additional 1,000 Shares	8.33%
100,000	7	8,000 Shares	8.00%
150,000	4	11,000 Shares	7.33%
200,000	7	14,000 Shares	7.00%
250,000	2	17,000 Shares	6.80%
350,000	1	23,000 Shares	6.57%
400,000	2	26,000 Shares	6.50%
450,000	1	29,000 Shares	6.44%
500,000	1	32,000 Shares	6.40%
600,000	1	37,000 Shares	6.17%
1,000,000	1	60,000 Shares	6.00%
	<u>4,477</u>		

Pool B

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
1,500,000	1	1,500,000 Shares	100.00%
2,000,000	1	2,000,000 Shares	100.00%
	<u>2</u>		

The final number of Hong Kong Offer Shares available under the Hong Kong Public Offer is 7,516,000 Shares, representing approximately 10% of the total number of the Offer Shares available under the Global Offering.

The final number of International Offer Shares available under the International Offer is 67,642,000 Shares, representing approximately 90% of the total number of the Offer Shares available under the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offer, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider through the designated **White Form eIPO** website and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.pmpgc.com no later than 8:00 a.m. on Thursday, 20 December 2018;
- from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 20 December 2018 to 12:00 midnight on Wednesday, 26 December 2018;
- by telephone enquiry line by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 20 December 2018 to Sunday, 23 December 2018;
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 20 December 2018 to Saturday, 22 December 2018 at the following branches and sub-branches of the receiving bank:

Industrial and Commercial Bank of China (Asia) Limited

Region	Branch	Address
Hong Kong Island	Sheung Wan Branch	Shop F, G/F, Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan, Hong Kong
	Causeway Bay Branch	Shop A on G/F, 1/F, Hennessy Apartments, 488 & 490 Hennessy Road, Hong Kong
Kowloon	Tsim Sha Tsui Branch	Shop 1&2, G/F, No. 35-37 Hankow Road, Tsimshatsui, Kowloon
	Telford Branch	Shop Units P19-P20, Telford Plaza, Kowloon Bay, Kowloon

Region	Branch	Address
New Territories	Tseung Kwan O Branch	Shop 1025A, Level 1, Metro City Phase II, 8 Yan King Road, Tseung Kwan O, New Territories
	Sha Tsui Road Branch	Shop 4, G/F Chung On Building, 297-313 Sha Tsui Road, Tsuen Wan, New Territories

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Hong Kong Public Offer allocation results enquiry line or to use the Company's Hong Kong Public Offer website www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>).

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on 2018 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

Set out below is a summary of allotment results under the International Offer:

- Top 1, 5, 10 and 25 of the placees out of the International Offer, total Offer Shares and total share capital in issue of the Company upon the Listing:

Placee	Subscription under the International Offer	Shares held following the Global Offering	Subscription as % of International Offer	Subscription as % of total Offer Shares	% of total issued capital
Top 1	15,000,000	15,000,000	22.18%	19.96%	4.99%
Top 5	51,999,000	51,999,000	76.87%	69.19%	17.30%
Top 10	60,408,000	60,408,000	89.31%	80.37%	20.09%
Top 25	66,015,000	66,015,000	97.59%	87.83%	21.96%

- Top 1, 5, 10 and 25 of all the Shareholders out of the total International Offer, total Offer Shares and total share capital in issue of the Company upon the Listing:

Shareholders	Subscription under the International Offer	Shares held following the Global Offering	Subscription as % of International Offer	Subscription as % of total Offer Shares	% of total issued capital
Top 1	–	180,379,200	–	–	60.00%
Top 5	37,537,000	263,011,000	55.49%	49.94%	87.49%
Top 10	55,910,000	284,884,000	82.66%	74.39%	94.76%
Top 25	65,073,000	294,047,000	96.20%	86.58%	97.81%

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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61009956	1000						
61009956	1000						
61009956	1000						
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C6045764	1000						
E9101865	1000						
G3704431	1000						
K0166634	1000						
K149242A	2000						
K2622440	1000						
V0552488	1000						
Z0225305	1000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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D1606442	1000						
D326252A	1000						
G1316965	1000						
G2409932	1000						
G5837463	1000						
G6362302	1000						
R8731429	1000						
Z2450527	1000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
001050420	1000	02051213	1000	05062643	1000	08120436	1000
001131023	1000	0206162X	1000	05062836	1000	08125460	1000
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00120504X	1000	02074819	1000	05072739	1000	08140057	1000
001225548	1000	02090019	1000	05144141	1000	08163813	1000
001251021	1000	02092147	1000	05147353	1000	08165436	1000
00128562X	1000	02100058	1000	05164018	1000	0818095X	1000
0013904	1000	02115519	1000	05164813	1000	08182516	1000
002023533	1000	02117352	1000	05200813	1000	08183013	1000
002055518	1000	02140047	1000	05203527	1000	08200019	1000
002210016	1000	02150716	1000	05240018	1000	0823562X	1000
0023383	1000	02170610	1000	0524129X	1000	08252911	1000
003023827	1000	0217153X	1000	05242929	1000	08253326	1000
003146914	1000	02172020	1000	05263510	1000	08261056	1000
004160422	1000	02172415	1000	05264453	1000	08270623	1000
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005145028	1000	02236011	1000	06010020	1000	08291046	1000
005190473	2000	02250085	1000	06014028	1000	08294072	1000
005282014	1000	02250510	1000	06023078	1000	08301058	1000
006054536	1000	02263518	1000	06030747	1000	09010023	1000
006194853	1000	02280016	1000	06042712	1000	09010041	1000
006260629	1000	02280270	1000	06052412	1000	09012531	1000
00710501X	1000	02281013	1000	06053544	1000	09016251	1000
007245517	1000	0302001X	1000	06070022	1000	09022018	1000
007265721	1000	03020096	1000	0607101X	1000	09030816	1000
007270037	1000	03042945	1000	06090033	1000	09031528	1000
007294869	1000	03100016	1000	06103640	1000	09038024	1000
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008062029	1000	0313223X	1000	0618033X	1000	09052416	1000
008071317	1000	03134316	1000	06232517	1000	09052426	1000
008103916	1000	03142916	1000	06233022	1000	09053044	1000
008132429	1000	0315001X	1000	06240318	1000	09075371	1000
008192316	1000	03163914	1000	06260814	1000	09078222	1000
008200233	1000	0317002X	1000	06261611	1000	09080024	1000
009260018	1000	03178634	1000	06264421	1000	09080328	1000
010051535	1000	03181533	1000	06281556	1000	09083519	1000
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010144883	1000	0320331X	1000	07035031	1000	09128511	1000
010162060	1000	03211849	1000	07041625	1000	09155258	1000
01018320	1000	03212099	1000	07051616	1000	09155333	1000
01023065	1000	03242018	1000	07052727	1000	09163375	1000
01025241X	1000	03271810	1000	07052919	1000	09163718	1000
01027062X	1000	03274552	1000	07057628	1000	09173023	1000
01073597	1000	03280019	1000	07061019	1000	09182813	1000
0110032X	1000	03293118	1000	07069714	1000	09184345	1000
01101012	1000	03304390	1000	07085616	1000	09187015	1000
011040011	1000	03307929	1000	0709132X	1000	09188499	1000
011061022	1000	03310023	1000	07102016	1000	09194916	1000
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01120467X	1000	0404571X	1000	07144038	1000	09261218	1000
011212224	1000	04080012	1000	07160524	1000	09282028	1000
011215814	1000	04082913	1000	0716103X	1000	09292519	1000
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01160970	1000	04090072	1000	07180633	1000	10010122	1000
01170311	1000	04100818	1000	07221061	1000	10012115	1000
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01200027	1000	04110443	1000	0722489X	1000	10015014	1000
01200911	1000	04120361	1000	07260044	1000	10034314	1000
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01210049	1000	04160037	1000	07270242	1000	10065934	1000
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01243126	1000	04234765	1000	08070036	1000	10116713	1000
01265025	1000	04260011	1000	08070322	1000	10118418	1000
01271322	1000	04261415	1000	08081273	1000	101240010	1000
01277110	1000	0427062X	1000	08093915	1000	10125101X	1000
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0145570	1000	04301017	1000	08100947	1000	10131417	1000
014813800	1000	0434294	2000	08101227	1000	10163731	1000
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02010011	1000	05032495	1000	08110037	1000	10182945	1000
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02040020	1000	05042681	1000	0812041X	1000	10193012	1000

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
1020161X	1000	12082814	1000	301246355	1000	407016856	1000
102088923	1000	12085324	1000	302051927	1000	407161546	1000
10215321	1000	12101529	1000	302141535	1000	407236031	1000
10215757	1000	12118910	1000	303232118	1000	408032622	1000
10218720	1000	12122620	1000	304024170	1000	408035038	1000
102264215	1000	12125134	1000	304064234	1000	408051237	1000
10240014	1000	12130314	1000	304143013	1000	408052023	1000
10240422	1000	12141542	1000	304200019	1000	408074226	1000
10260310	1000	12143362	1000	304305034	1000	408153943	1000
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10283812	1000	12161158	1000	306076617	1000	408260325	1000
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10310018	1000	12192057	1000	307034302	1000	409102088	1000
103115023	1000	12193116	1000	307117227	1000	40916082X	2000
103149428	1000	12195232	1000	307161018	1000	410082119	1000
103248026	1000	1220053X	1000	307165017	1000	410220018	1000
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106302748	1000	12265595	1000	309251523	1000	412295713	1000
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107316513	1000	12273157	1000	309264513	1000	42010619	3000
108013521	1000	12295716	1000	309270543	1000	420114199	1000
108072118	1000	1230661X	1000	31010619	3000	42011719	2000
108303736	1000	12308975	1000	31010719	1000	42022219	2000
109085019	1000	130182199	1000	310187312	1000	42050419	1000
109110016	1000	201145010	1000	311130410	1000	42052119	2000
109114860	1000	201152120	1000	311131534	1000	42052119	2000
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110088847	1000	20119166X	1000	312104860	1000	42052119	2000
110192033	1000	201239216	1000	31212536X	1000	42052119	2000
110210019	1000	202060515	1000	312207547	1000	42052119	1000
110252327	1000	202100038	1000	312299546	1000	42052119	2000
110255787	1000	202283047	1000	32010219	1000	42052119	2000
110300042	1000	203063851	1000	32010619	1000	42052119	2000
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1103445X	1000	204102748	1000	32011319	1000	42052119	3000
1105017X	1000	204220522	1000	32050319	1000	42052119	2000
11052192	1000	204280924	1000	330103196	1000	42052119	2000
11062535	1000	205012516	1000	330124195	1000	42052119	5000
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11111042	1000	207010508	1000	33028319	1000	42272119	2000
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11140045	1000	20727665X	1000	33032719	4000	42272119	4000
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11152819	1000	208130011	1000	33082519	1000	42900419	2000
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11180510	1000	209143528	1000	34080219	1000	430522196	2000
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11201247	1000	209166832	1000	34290119	1000	43082119	4000
1120152X	1000	20918102X	1000	35012719	2000	440102195	2000
1120405X	1000	209231761	1000	360103197	1000	440104195	2000
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11214152X	1000	210181011	1000	401066816	1000	44078419	1000
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112180096	1000	210292124	1000	401160616	1000	44532319	1000
11220220	1000	210300050	1000	401203825	1000	490517242	1000
1123001X	1000	210381198	1000	402060217	1000	50010719	1000
112319087	1000	211170111	1000	402086886	1000	50038119	1000
11240912	1000	211220017	1000	402262011	1000	500701571	1000
11253770	1000	211282757	1000	403215921	1000	501100714	1000
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11272112	1000	21203701X	1000	403316514	1000	502122024	1000
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11280676	1000	22018219	1000	404032118	1000	502201622	1000
11292310	1000	222375016	1000	40410176X	1000	502206515	1000
12011957	1000	23102619	1000	404103832	1000	502262810	1000
12024524	1000	235366580	7000	404170012	1000	502286825	1000
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12078312	1000	296506C	1000	405100559	2000	503157314	1000
12081873	1000	30110034X	1000	405310624	1000	503181320	1000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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505064535	1000	705190051	1000	901200013	1000	G637772	1000
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505280714	1000	706053116	1000	901225017	1000	GS083300B	1000
506159055	1000	706084362	1000	901253010	1000	GS100503B	1000
507112726	1000	706104429	1000	901302516	1000	GS111327B	1000
507200510	1000	706154045	1000	90308690X	1000	H0205070	4000
509241429	1000	706206077	2000	903100020	1000	H0349757	1000
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510102015	1000	70627393X	1000	904112853	1000	H1130775	8000
51010219	4000	707041511	1000	904160010	1000	IS3364240	4000
51010619	4000	70704192X	1000	904171525	1000	IS3393326	1000
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510215015	1000	707275117	1000	905151927	1000	IS3538286	1000
510813551	1000	70729242X	1000	90601212X	1000	IS3666029	1000
511073634	1000	708010029	1000	906020330	1000	IS4790866	11000
511080124	1000	708072812	1000	90603961X	1000	IS5364899	1000
51111104X	1000	708140210	1000	906130089	1000	IS5645814	3000
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51122225X	1000	708182037	1000	906186855	1000	IS6775243	1000
512032415	1000	709030637	1000	906264211	1000	IS7321135	1000
51205316X	1000	70908703X	1000	907207845	1000	IS7426858	1000
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512251072	1000	710155715	1000	90726052X	3000	IS8251391	4000
550409514	1000	710191890	1000	908040531	1000	IS8904248	1000
590412257	1000	710195016	1000	908061728	1000	IS9000019	1000
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60120071X	1000	710257823	1000	909010016	1000	K0893617	1000
601232829	1000	711063248	1000	909030410	1000	K1245406	1000
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603027029	1000	802134280	1000	910205564	1000	K3025047	1000
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603236124	1000	802202910	1000	911074812	1000	K3871800	1000
604070019	1000	802254511	1000	911081112	1000	K5489962	2000
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604191720	1000	802445C	1000	911184517	1000	K6908926	1000
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608161020	1000	805230914	1000	A10147134	1000	M5633988	3000
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609157623	1000	806203343	1000	C3306702	2000	P3418727	1000
609233138	1000	806223549	1000	C6615137	5000	P7621551	1000
609265016	1000	806230025	1000	C75304748	4000	P8429964	1000
610112313	1000	806242514	1000	D045523	1000	P8603891	1000
610120028	1000	806252462	1000	D1272803	1000	P9159707	1000
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611230049	1000	807176066	1000	D2373654	1000	R12457029	1000
611260663	1000	807190418	1000	D3164420	1000	R143903A	1000
61129502X	1000	808111615	1000	D5655081	1000	R2786299	1000
61212028X	1000	808114538	1000	D8283215	1000	R3115517	1000
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62050319	1000	809157088	1000	E12333669	1000	R4461362	1000
621015006	1000	80917261X	1000	E22142087	1000	R4627341	1000
621126221	1000	809182164	1000	E22159290	1000	R5727943	2000
62242119	1000	809200024	1000	E22338153	1000	R7695836	1000
622626198	1000	809227717	1000	E22375260	1000	R8398649	1000
630221377	1000	809231738	2000	E2492389	1000	R8801885	1000
651124391	1000	809235014	1000	E32062769	2000	S12079973	1000
660426272	1000	810071585	1000	E3308093	1000	S22357349	1000
680202042	1000	811030651	1000	E6985258	1000	T12061971	1000
680728711	1000	811070676	1000	E8330291	1000	T22024626	1000
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701246848	1000	81210091X	1000	G3613975	1000	VCL010151	1000
702140728	1000	812140334	1000	G3739243	1000	VCL010557	1000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
VCL021413	1000	VCL247517	1000				
VCL023110	1000	VCL263618	1000				
VCL023133	1000	VCL265549	1000				
VCL030718	1000	VCL270019	1000				
VCL031211	1000	VCL270599	1000				
VCL032023	1000	VCL271026	1000				
VCL032495	1000	VCL280030	1000				
VCL035031	1000	VCL28003X	1000				
VCL041411	1000	VCL280050	1000				
VCL045996	1000	VCL281520	1000				
VCL05241X	1000	VCL283237	1000				
VCL053034	2000	VCL285439	1000				
VCL054081	1000	VCL291313	1000				
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VCL060070	1000	VCL296518	1000				
VCL060170	1000	VCL30341X	1000				
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VCL063115	1000	VCL316514	1000				
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VCL073617	1000	Y0368596	1000				
VCL07531X	1000	Y0482046	1000				
VCL080432	1000	Y1249353	1000				
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VCL091058	1000	Y2371950	1000				
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VCL093079	1000	Y3373205	2000				
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VCL10091X	1000	Z0645819	1000				
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VCL104032	1000	Z0889955	1000				
VCL105356	1000	Z0942511	2000				
VCL105622	1000	Z1051084	2000				
VCL111042	1000	Z1190106	1000				
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VCL120427	1000	Z2242894	1000				
VCL122143	1000	Z2286239	1000				
VCL130139	1000	Z2482631	1000				
VCL131099	1000	Z2953804	1000				
VCL132435	1000	Z3121608	1000				
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VCL234319	1000						
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VCL239538	1000						
VCL240912	1000						
VCL245038	1000						

Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** Service Provider under the **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their applications are wholly or partially successful, may collect their Share certificate(s) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 20 December 2018, or such other date as notified by the Company.
- Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** service which have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be dispatched to those entitled to the address specified in the relevant **WHITE** Application Forms or in the relevant application instructions through the **White Form eIPO** Service Provider under the **White Form eIPO** service by ordinary post at their own risk on or before Thursday, 20 December 2018.
- Wholly or partially successful applicants on **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts as instructed by the applicants in the **YELLOW** Application Forms on Thursday, 20 December 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.
- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 20 December 2018, or such other date as notified by the Company.

- Refund cheques for wholly or partially unsuccessful applicants on **WHITE** or **YELLOW** Application Forms which have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be dispatched by ordinary post to the addresses specified on their Application Forms at their own risk on or before Thursday, 20 December 2018.
- For applicants who have applied through the **White Form eIPO** Service Provider under the **White Form eIPO** service and paid their application monies through a single bank account, refund monies (if any) will be dispatched to those bank accounts in the form of e-Refund payment instructions on Thursday, 20 December 2018. For applicants who have applied through the **White Form eIPO** Service Provider under the **White Form eIPO** service and paid their application monies from multiple bank accounts, refund monies (if any) in the form of refund cheque(s) will be dispatched to the addresses specified in their application instructions by ordinary post and at their own risk on or before Thursday, 20 December 2018.
- For applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds (if any) are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Thursday, 20 December 2018.
- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 21 December 2018, provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed “Underwriting — Underwriting arrangements and expenses — Hong Kong Public Offer — Grounds for termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application for the Offer Shares.

PUBLIC FLOAT

Immediately following completion of the Global Offering, the number of Offer Shares in public hands represents 25.0% of the total issued share capital of the Company, which complies with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Friday, 21 December 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 21 December 2018. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Company is 1820.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the Offer Shares could move substantially even with a small number of Offer Shares traded, and should exercise extreme caution when dealing in the Offer Shares.

By Order of the Board
Pacific Millennium Packaging Group Corporation
Cheng Hsien-Chun
Chairman

Hong Kong, 20 December 2018

As at the date of this announcement, the Board comprises Cheng Hsien-Chun as executive Director; Chow Tien-Li as non-executive Director; Wang Jisheng, Kiang Tien Sik David and Su Morley Chung Wu as independent non-executive Directors.